YARDI- SPECIAL CLAIMS QUICK GUIDE

How to enter a New Special Claims

- 1. From the Affordable Role, click on the 'Monthly Procedures Quick Menu' from the top menu of the dashboard
- 2. From here, you can select the options as shown below

Home	Fiber Honthly Procedures Quick Menu	Daily Activity Goest
<u> </u>	Affordable Monthly Procedures	
+ Roles		
+ Setup	50059 Hanthly Procedures	
Analytics	1. Prepare and Mail Recert Notices	
Reports	Recertification Notices	
Tax Credit Functions	2. Process Special Claims/Misc. Acct. Requ	est
Tax Credit Tools	Add Urpeid Sett/Damage	
Rural Development Functions	Add.Bent-sal.Vecency	
+ Asset	Add Regular Vacancy	
Waiting List Reports	Add.Debt.Service	
50059 Functions	Review Special Claim	
	Misc. Accounting Request	

- 3. Click on Add Unpaid Rent/Damage
- 4. Enter property code
- 5. Enter Contract number
- 6. Click Save
- 7. Enter the Unit number of the past tenant and select the tenant; click Add Claim Detail



- 8. Confirm information that auto populated
- 9. Click Load Defaults



- 10. Complete all applicable blue fields and click Save
- 11. Click Print (only do one claim per batch)

How to view Special Claims

- 1. From Monthly Procedures Quick Menu, click Review Special Claim
- 2. Enter Property Code

- a. Select Un-submitted to view claims with no date of submission
- b. Select Submitted for all claims you have entered the date of submission
- c. Select Approved to view the approved claims
- d. Leave blank if you would like to view all
- 3. Click Submit
- 4. The Special Claims will show up in the Filter box (top right corner)

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Special Claim 🕷	Ŧ X
Show 10 v entries	Search:
	Code 🗘
e23-179-CA30R000002-Unpaid Re	nt/Damages
e23-180-CA30R000002-Unpaid Re	nt/Damages
e23-181-CA30R000002-Unpaid Re	nt/Damages

Showing 1 to 3 of 3 entries First Previous 1 Next Last
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